



# CDC UNIFIED PROCESS CHECKLIST



## PROJECT TEAM STATUS MEETING AGENDA

### Purpose

The purpose of this document is to provide a quick reference checklist/agenda for use by the project manager to ensure that all appropriate activities related to a **Communication Management – Project Status Meeting** have been addressed.

### Activities Checklist

This section provides a checklist related to the practice of **Communication Management**, specifically an agenda for conducting a **Project Status Meeting**. The checklist/agenda can be used to assure that the project has completed the activities associated with conducting an effective **Project Status Meeting**.

<b>Project Status Meeting Agenda – Preparation Activities</b>	
	Review meeting minutes from prior meeting
	Review/Address action items and deliverables assigned from prior meeting
	Analyze variances of task reviewed above and brainstorm actions to correct them
	Ensure that everyone has access to the updated project plan
	Review project plan
	Review task/project updates from team
	Review organizational affects on project plan
	Review responsibilities of the project team
	Review project resources for correctness, under allocation, over allocation, etc.
	Review organizational affects on project resources
	Review and identify resource needs and required skill set
	Review and identify risk and issues, and possible resolution
	Review ideas for making-up time, cut costs, reducing duration, etc.
	Review documented action items
	Review documented meeting minutes
	Review resources, schedule, deliverables, milestones
	Analyze task variances and brainstorm actions to correct them

<b>Project Status Meeting Agenda – Meeting Activities</b>	
	Review/Address action items and deliverables assigned from prior meeting
	Review/Address any new team issues
	Review above tasks and brainstorm actions to correct them
	Review project status reports
	Review task/project updates from team
	Review responsibilities of the project team
	Identify resource needs and required skill set
	Identify risk and issues, and possible resolution
	Ideas for making-up time, cut costs, reducing duration, etc.
	Document action items
	Document meeting minutes
	Post Meeting - Save meeting minutes to Project Notebook/documentation/file location, and make accessible to the project team
	Post Meeting - Follow-up with email confirming resource responsibilities for action items and deliverables out of the meeting