

CDC UNIFIED PROCESS CHECKLIST



COMMUNICATION MANAGEMENT - PROJECT KICK-OFF MEETING AGENDA

Purpose

The purpose of this document is to provide a quick reference checklist/agenda for use by the project manager to ensure that all appropriate activities related to a **Communication Management – Project Kick-Off Meeting** have been addressed.

Activities Checklist

This section provides a checklist related to the practice of **Communication Management**, specifically an agenda for conducting a **Project Kick-Off Meeting**. The checklist/agenda can be used to assure that the project has completed the activities associated with conducting an effective **Project Kick-Off Meeting**.

Project Kick-Off Meeting Agenda
Personal meetings, introductions, description of meeting to be conducted, etc.
Project overview, background, customer, project importance, etc.
Presentation of project schedule & plan
Review and confirm project goals and objectives
Discuss project deliverables
Discuss project interdependencies
Establish project management standards (such as)
Establish project War Room
Weekly status meetings
Time reporting guidelines
Data tracking & trending
Review/Define policies & procedures (for things such as)
Development
Implementation
Information protection
Change requests
Agree amongst project teams to the definition of 'completed' work
Establish project organization standards (such as)
Project organizational chart
Departmental goals & objectives
Critical success factors
Establish project communication standards (such as)
Distribute contact list
Project work plan
Status reports
Issues list
Escalation chain/process
Meeting minutes
File locations & distribution standards
Identify project teams and define their roles
Risk identification, analysis, and management standards
Schedule interviews for requirements gathering
Meeting summary & review
Questions and answer session

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